



POWER OF SIMPLICITY

Hide Rate and Amount in Delivery & Receipt Note



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Version: Patel Software / Hide Rate Amount Delivery & Receipt Note / Tally Prime 2.0 / July'2021



Hide Rate and Amount in Delivery & Receipt Note

Introduction

With this Add-on, the administrator can hide the Rate and Amount Fields during data entry of Delivery Note and Receipt Note Vouchers. This is useful when you want to restrict data entry person from entering, viewing the rate and amount fields. This will also hide the values while printing the delivery / receipt Notes.

Benefits

Data Entry Persons can't know Rates/Amount and cannot share to anyone.

What's New?

Compatible with Latest Release Tally Prime 2.0.

Important! Take back up of your company data before activating the Add-on.

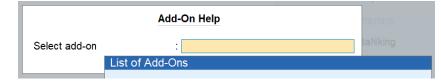
Once you try/purchase an Add-on, follow the steps below to configure the Add-on and use it.

Setup Guide

 Update your license by going to Gateway of Tally → F1: Help → Settings → License → Manage License → F5: Update

(In case you are using a multi-site account, you will need to configure TallyPrime to activate the Add-on for a particular site. Click <u>here</u> for the steps.)

- 2. Shut down and Restart TallyPrime and open your company.
- 3. Press **Ctrl + Alt + H** at any menu screen to open the user manual. In case of multiple Addon, **Add-On Help** screen will pop-up to select Add-on Manual.





4. Activate the Add-on.

For Tally Prime Release 1.0

Go to Gateway of Tally \rightarrow F1: Help \rightarrow TDL & Add-On \rightarrow F6: Add-On Features. Alternatively, you may press CTRL + ALT + T from any menu to open TDL Management report and then press F6: Add-On Features

Set "Yes" to the options "Hide Rate, Amount in Delivery Note & Receipt Note?"

Add-On Features		
Enable Hide Rate/Amt in DNote & RNote	? Yes	

5. Add-on details with images

Company must have created Security with Administrator Username and Password, when creating company, or Alter Company (Alt + K > Alter) and enable it

Security	
Control User Access to Company Data	: Yes
Username (Administrator)	: a
Password	- *
Enable TallvAudit features	: Yes

And now create User and Password from Alt + K : Company > Users and Passwords



K: Company	Y: Data
Create Alter ChanGe Select SHut	F3 Alt+F3 Ctrl+F3
USER MANAGEMENT	
Users and Password Users And Password User RoLes PassWord Policy	rds

Create user name and password for your users

		List of Users for Company		
Name: Patel So	oftware : Tally Pa	rtner		
User Roles		Username	Password (if an	
Data Entry	Badal		×	
Data Entry	Chintan		*	
• •				

Shut the Company, re-open it and log in with the user, name and password

Create a delivery note (Alt + F8) or Receipt Note Voucher (Alt + F9) Vouchers. *If it is not enabled, enable it*

We cannot see Rate & Amount in voucher main screen and in Item Allocation screen.



In Delivery Note main screen

Delivery Note No. HP2122-133	riday
Party A/c name : Price Level :	
Current balance :	F4:0
Sales ledger : Current balance :	F5:F
Name of Item Quantity	Disc % F6: F
	F7: .
	F8: \$
	F9:F
	F10:
	<u>F</u> : A
	<u></u>
	<u></u> l:Mc
	<u>0</u> :R

Delivery Note Item Allocation Screen

Godown	Batch/Lot No.	Quantity Disc %
	Mfg Dt.	
Tracking No. : HP2122-133	Order No.: 3	Due on 3 Days
	on 259	3 Nos

Receipt Note Main Screen

Receipt Note No. HP2122-133 Reference No : 3 Date : 2-Jul-21	2-Jul-2 Frida	
Party A/c name : ABC Softwares		
Current balance : 1,42,756.88 Dr		F4
Purchase ledger : Cash Sales		
Current balance :		F5
Name of Item	Quantity Disc	% F6
Piston	3 Nos	F7
		F8
		F9
		F1

Receipt Note Item Allocation Screen



Receipt Note Reference No					
		Item Allo	cations for : Piston		
^D urchase ledger		Godown	Batch/Lot No. Mfg Dt.	Quantity	Disc %
Name of Item		Tracking No. : HP2122-133	Order No.: 3	Due on	3 Days
		Main Locati	on 259	3 Nos	6
Piston		Apr-2020			



FAQ

Which version/release of Tally Prime does the add-on support?

This add-on will work only from Tally Prime Release 1.0

How will I get support for this add-on?

For any functional support requirements please do write to us on <u>tallyplus@gmail.com</u> or call us at + 919879992357. Alternatively, you can send a support query to <u>support@tallysolutions.com</u>.

If I need some enhancements / changes to be incorporated for the add-on, whom should I contact?

Please to write to us on <u>tallyplus@gmail.com</u> with your additional requirements and we will revert to you in 24 business hours.

Will new features added be available to us?

We offer one year availability of all support and new features free of cost. After one year, nominal subscription cost will be applicable to you to continue to get free support and updates.

What will happen after one year?

A subscription for a year has to be renewed for the Add-On. The cost would be 20% of the MRP prevailing at that time, of the Add-On.

I am using a multi-site. Can I use the same Add-on for all the sites?

No, one Add-on will work only for one site. You need to purchase again if you want to use the same Add-on for more sites.

How do I configure the add-ons for multi-site?

If you are a <u>TallyPrime Multi site user</u>, add the Add-on to the required site as follows:

- a. Gateway of Tally → F1: Help → Settings → License→ Manage Account. This shall open control centre on Tally Portal / Website
- b. Go to **TDL Management** → **TDL Configuration** → **Select the site's default TDL**

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c. Under 'Select TDL Account', select the Add-on Name and Click on Create / Accept button.

TDL Configuration				
Name of Configuration *	Allow Local T	DL(s)?		
Default TDLs	No			*
Select TDL(s) to load				[
Select TDL Account	Туре	License	Expiry Date	_
TTDL	Other TDL	Perpetual		
✓ 2TDL	Other TDL	Perpetual		
✓ 3tdi	Other TDL	Perpetual		
4tdi	Other TDL	Perpetual		
5tdl	Other TDL	Perpetual		
			Cancel 0	CREATE

d. Update your license by going to Gateway of Tally → F1: Help → Settings → License →
Manage License → F5: Update

Note: To know or change the site's default TDL configuration, go to **Gateway of Tally** \rightarrow **F1: Help** \rightarrow **Settings** \rightarrow **License** \rightarrow **Manage Account.** In the webpage go to **Account Management** \rightarrow **License Management** and look at the Deployment section in the right side of the pane.)

I have upgraded to a new TallyPrime Release. What will happen?

Normally, the add-on will work fine without any glitches. If you face problems with the Add-on, you can contact us for support.

TDL Management screen shows errors with the Add-on. What do I do?

Check whether the error is because of the Add-on or because of clashes between 2 TDLs (An addon is also a TDL). In case of clashes, disable one or more TDLs and check which TDL has the error. If the Add-on has a problem, you can report it to us.

My Tally went into educational mode after installing the add-on. What do I do?

go to Gateway of Tally \rightarrow F1: Help \rightarrow Settings \rightarrow License \rightarrow Manage Account. In the webpage go to Account Management \rightarrow License Management and look at the Deployment section. Select Not Applicable for TDL Configuration and the Add-On is removed for the license. Now Update the license from the product.



How do I cross upgrade the Add-on from Silver to Gold Edition?

Go to F1: Help \rightarrow TallyShop. A web page for TallyShop shall open. Choose the add-on for which the edition needs to be changed. Update the license and restart Tally after download.

My Subscription for the Add-on has expired. How do I renew my subscription?

Go to **F1: Help** \rightarrow **TallyShop**. A web page for TallyShop shall open. Choose the add-on for which the subscription is required to be renewed.

Will this add-on work in remote session?

Yes, this add-on will work remotely.